

Press Release

29 November 2022 14:58:00 CET



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## LEOVEGAS REPURCHASES BONDS

*Reference is made to LeoVegas AB's (publ) ("LeoVegas") senior unsecured bonds with ISIN SE0015242854 (the "Bonds") and the terms and conditions for the Bonds (the "Terms and Conditions").*

As announced by LeoVegas by way of a press release on 23 September 2022 and by a notice regarding a de-listing of the shares of LeoVegas from Nasdaq Stockholm to the bondholders and the agent the same day, bondholders have, as a result of the de-listing, had a right to request that LeoVegas repurchases Bonds during a certain time period.

The repurchase offer expired yesterday on 28 November 2022 and has thereby been declared concluded. Bondholders have, in connection with the repurchase offer, accepted repurchases of Bonds in a total nominal amount of SEK 115 million. Together with the previous repurchase offer, which expired on 14 November 2022, LeoVegas thereby repurchases Bonds in an aggregate nominal amount of SEK 318.75 million.

The price for repurchased Bonds is 101.00 per cent of the nominal amount and will be paid together with accrued and unpaid interest for the Bonds on the settlement date, which will occur on 2 December 2022.

The abovementioned notice to the bondholders and the agent and further information regarding the terms and conditions for the repurchase offer are available at company's website, [www.lovegasgroup.com](http://www.lovegasgroup.com) under Investor Relations.

### FOR FURTHER INFORMATION, PLEASE CONTACT

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### ABOUT LEOVEGAS MOBILE GAMING GROUP

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The global group LeoVegas Mobile Gaming Group offers games on Casino, Live Casino, Bingo and Sport. The parent company LeoVegas AB is located in Sweden and its operations are mainly located in Malta.

### ATTACHMENTS

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[LeoVegas repurchases bonds](#)