

Press Release

15 November 2022 14:58:00 CET



LEOVEGAS REPURCHASES BONDS

Reference is made to LeoVegas AB's (publ) ("LeoVegas") senior unsecured bonds with ISIN SE0015242854 (the "Bonds") and the terms and conditions for the Bonds (the "Terms and Conditions").

As announced by LeoVegas by way of a press release on 8 September 2022 and by a notice regarding a Change of Control Event to the bondholders and the agent the same day, bondholders have, as a result of the change of control, had a right to request that LeoVegas repurchases Bonds during a certain time period.

The repurchase offer expired yesterday on 14 November 2022 and has thereby been declared concluded. Bondholders have, in connection with the repurchase offer, accepted repurchases of Bonds in a total nominal amount of SEK 203.75 million. The price for repurchased Bonds is 101.00 per cent. of the nominal amount and will be paid together with accrued and unpaid interest for the Bonds on the settlement date, which will occur on 22 November 2022.

The abovementioned notice to the bondholders and the agent and further information regarding the terms and conditions for the repurchase offer are available at the company's website, www.leovegasgroup.com under Investor Relations.

FOR FURTHER INFORMATION, PLEASE CONTACT

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ABOUT LEOVEGAS MOBILE GAMING GROUP

The global group LeoVegas Mobile Gaming Group offers games on Casino, Live Casino, Bingo and Sport. The parent company LeoVegas AB is located in Sweden and its operations are mainly located in Malta.

ATTACHMENTS

[LeoVegas repurchases bonds](#)