

Press Release

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## LEOVEGAS PUBLISHES PROSPECTUS AND APPLIES FOR ADMISSION TO TRADING OF BONDS ON NASDAQ STOCKHOLM

On 10 September 2021, LeoVegas AB (publ) ("LeoVegas") increased its bond loan by SEK 200m under its existing framework of up to SEK 800m with ISIN SE0015242854 (the "Bonds"). The Bonds have a margin of STIBOR 3m +550 basis points. The Bonds were issued above par at a price of 103 percent of the nominal amount per bond, which corresponds to a floating rate interest of STIBOR 3m + 3.95 %. The Bonds are due in December 2023 and the aggregate total amount of bonds outstanding under the company's framework now amounts to SEK 700m.

Pursuant to the terms and conditions for the Bonds, LeoVegas has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, LeoVegas has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at the company's website [www.leovegasgroup.com](http://www.leovegasgroup.com) under Investor Relations and at the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se).

The first day of trading of the Bonds will be on or about 7 October 2021.

### FOR FURTHER INFORMATION, PLEASE CONTACT

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### ABOUT LEOVEGAS MOBILE GAMING GROUP

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LeoVegas vision and position is "King of Casino". The global group LeoVegas Mobile Gaming Group offers games on Casino, Live Casino, Bingo and Sport. The parent company LeoVegas AB (publ.) is located in Sweden and its operations are mainly located in Malta. The company's shares are listed on Nasdaq Stockholm. [www.leovegasgroup.com](http://www.leovegasgroup.com)

### ATTACHMENTS

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